




















Recent M&A Experience

STRICTLY PRIVATE AND CONFIDENTIAL

Below are some selected M&A transactions where Commerce Street Capital served as Buy Side or Sell Side Advisor.

<p>Susser Bank Holdings LLC</p> <p>Has Acquired A Majority Stake In</p>  <p>Undisclosed</p> <p><i>Sell-Side Advisor</i></p> <p>June 2018</p>	 <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Sell Side Advisor</i></p> <p>April 2018</p>	 <p>Acquisition of</p>  <p>\$278,988,000</p> <p><i>Sell Side Advisor</i></p> <p>January 2018</p>	<p>Captex Bancshares, Inc.</p> <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Sell Side Advisor</i></p> <p>September 2017</p>	<p>T Acquisition, Inc.</p> <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Sell Side Advisor</i></p> <p>July 2017</p>	 <p>Oakwood Bancshares, Inc.</p> <p>Acquisition of</p> <p>Oakwood State Bank</p> <p>Undisclosed</p> <p><i>Buy Side Advisor</i></p> <p>April 2017</p>
 <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Sell Side Advisor</i></p> <p>October 2016</p>	<p>County Bancshares, Inc.</p> <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Buy Side Advisor</i></p> <p>August 2016</p>	 <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Buy Side Advisor</i></p> <p>December 2015</p>	 <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Sell Side Advisor</i></p> <p>July 2015</p>	 <p>Acquisition of</p>  <p>\$20,500,000</p> <p><i>Sell Side Advisor</i></p> <p>July 2015</p>	 <p>Acquisition of</p>  <p>Undisclosed</p> <p><i>Buy Side Advisor</i></p> <p>May 2015</p>