

# COMMERCE STREET *Capital*

Friday, May 9, 2008 – 6<sup>th</sup> Annual Bank Conference

**Must contact for Press Pass and Interviews:**

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## “Opportunities in Challenging Markets”

Hosted by Commerce Street Capital, LLC

### When

Friday, May 9, 2008, 7:00 a.m. to 12:30 p.m.

### Where

Four Seasons Resort and Club, Las Colinas, Texas  
4150 North MacArthur Boulevard, Irving, Texas, U.S.A. 75038

### Visuals/Interviews

**What:** The purpose of this 6<sup>th</sup> Annual Bank Conference is to gather the leaders in the banking community to discuss current opportunities that can be found in today’s challenging markets. Speakers and panelists listed below, comprised of financial industry leaders and bank veterans, are available for interviews. Each will provide remarkable insight about today’s financial topics.

<b>Agenda:</b>	7:00 a.m.	<b>Registration and Continental Breakfast</b>
	7:45 a.m.	<b>Welcome</b> —William D. “Tex” Gross and Dennis McCuiston
	8:00 a.m.	<b>Economic Outlook</b> —Doug Ingram
	8:45 a.m.	<b>Industry Outlook</b> —Dory A. Wiley
	9:30 a.m.	<b>Revenue Opportunities</b> — Moderator: Dennis McCuiston Panelists: Gayle Earls, Vernon Bryant, Bobby Hashaway
	10:15 a.m.	Break
	10:30 a.m.	<b>M&amp;A Update</b> —Jacob Thompson
	10:50 a.m.	<b>SW Graduate School of Banking</b> —S. Scott MacDonald
	11:00 a.m.	<b>Texas Banking Veterans: 1988 vs. 2008</b> , Panelists: Jim Gardner, Terry Kelley, Ron Steinhart, Marc J. Shapiro
	12:15 a.m.	<b>Remarks</b> —Tex Gross

### **Speakers/Panelists (Alphabetical):**

- Vernon Bryant, Chairman and President, Southwest Bank
- Gayle Earls, Senior Managing Director, Commerce Street Capital, LLC
- Jim Gardner, Chairman, Commerce Street Capital, LLC
- William D. “Tex” Gross, Founder, Commerce Street Capital, LLC
- Bobby Hashaway, Chairman and CEO, Prosper Bank
- Doug Ingram, Chief Economist, SAMCO Capital Markets, Inc.
- Terry Kelley, Director, First Private Bank
- S. Scott MacDonald, President and CEO, SW Graduate School of Banking Foundation
- Dennis McCuiston, President, McCuiston & Associates and Host, KERA’s “The McCuiston Program”
- Marc J. Shapiro, Chairman, Chase Bank of Texas
- Ron Steinhart, Former Chairman, Bank One Texas
- Jacob Thompson, Managing Director, Commerce Street Capital, LLC
- Dory A. Wiley, CEO and President, Commerce Street Capital, LLC

**About Firm:** **Commerce Street Capital, LLC** is a privately held investment banking firm headquartered in Dallas, Texas, focused on serving financial institutions across the United States through three lines of business: investment banking, bank development and fund management. For more than 21 years, the firm’s leaders have built their reputation as leading investment bankers for community banks across the United States. Visit [www.commercestreetcapital.com](http://www.commercestreetcapital.com). Member FINRA/SIPC.

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