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Commerce Street Capital Works With Texas Trinity Bank (Proposed) to Raise Capital

DALLAS, TX (November 15, 2007) Commerce Street Capital LLC (CSC), a leading investment banking firm serving community banks, has just begun working with TTB Capital LLC, the holding company for proposed state bank Texas Trinity Bank (Proposed, “the bank”) which is in the process of organization. The bank is raising between \$20 million minimum and \$35 million maximum in capital. The bank’s capital raise began the week of November 5th. This announcement was made by Lee Bradley, managing director of CSC’s bank development group.

“Texas Trinity Bank’s management is a knowledgeable and experienced banking team who knows how to serve the needs of the businesses in its primary market area,” stated Bradley, who has raised capital for community banks for 20 years. “Management’s goal is to have the minimum capital raised and in an escrow account by the end of 2007.” The CSC bank development group has successfully consulted in raising capital for nine community banks in Texas—all within the past year and a half.

CSC’s Senior Vice President Hugh Fagan and Associate Will Whitsitt are working closely with the bank’s proposed Chairman of the Board, CEO and President Craig T. Scheef, Executive Vice President and Chief Lending Officer Jason L. Crispin, 11 other organizers and directors, and the Dallas community. The bank will focus on targeting the underserved sub-markets within the Dallas metropolitan area, including The Trinity/Design District, and concentrate on serving commercial and industrial establishments.

The management team expects to commence banking operations the first quarter of 2008. The bank’s home office will be located at 1212 Turtle Creek Boulevard, Dallas, Texas 75207—an old fire station building the bank plans on renovating. The bank also intends to open a Loan Production Office at 1881 Sylvan Avenue, Suite 230, Dallas, Texas 75208.

Commerce Street Capital LLC is a privately held investment banking firm headquartered in Dallas, Texas, focused on serving financial institutions across the United States through three lines of business: investment banking, bank development and fund management. For more than 20 years, the firm’s leadership has built their reputation as leading investment bankers for community banks across the United States. For more information, visit www.commercestreetcapital.com. Commerce Street Capital is a member of FINRA/SIPC.

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Photos and interviews available

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