

COMMERCE STREET *Capital*

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Commerce Street Capital Helps 1st Commonwealth Bank of Virginia Raise Capital

July 30, 2008 — Dallas, Texas — Commerce Street Capital LLC (CSC), an investment banking firm serving community banks, will assist 1st Commonwealth Bank of Virginia (In Organization) in its capital-raising efforts. The bank will be a federally-chartered savings bank. The goal of the offering, which was declared effective on July 14, 2008, is to raise between \$12,000,000 and \$15,000,000 in capital. Lee Bradley, managing director of CSC's bank development group, made this announcement today. Bradley's team has helped raise more than \$1.3 billion for 128 community banks.

"The bank's executive management team has more than 60 years of banking experience, including de novo bank experience," stated Bradley. "Additionally, six out of ten organizers of the bank have previous community bank board experience."

CSC's Senior Vice President Bob Dalton is working closely with the banks proposed President and CEO Ernest L. Tressler, proposed EVP and CFO Gregory A. Murray, and the bank's organizers and directors. Management plans to open for business in the Fall of 2008, with its headquarters and first branch at 2500 Wilson Boulevard on the Rosslyn-Ballston Corridor in Arlington, Virginia.

Commerce Street Capital, LLC is a privately held investment banking firm headquartered in Dallas, Texas, that focuses on serving financial institutions across the United States through three lines of business: investment banking; bank development; and fund management. For more than 20 years the firm's leadership has built their reputation as leading investment bankers, financial advisors and investors in community banks across the United States. For more information, visit www.commercestreetcapital.com. Commerce Street Capital is a Member of FINRA/SIPC.

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