


















# Recent M&A Experience

STRICTLY PRIVATE AND CONFIDENTIAL

Below are some selected M&A transactions where Commerce Street Capital served as Buy Side or Sell Side Advisor.

 <p><b>Acquisition of</b></p>  <p><b>\$278,987,500</b></p> <p><i>Sell Side Advisor</i></p> <p>January 2018</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>December 2017<sup>1</sup></p>	<p><b>Captex Bancshares, Inc.</b></p> <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>September 2017</p>	<p><b>T Acquisition, Inc.</b></p> <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>July 2017</p>	 <p><b>Oakwood Bancshares, Inc.</b></p> <p><b>Acquisition of</b></p> <p><b>Oakwood State Bank</b></p> <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>April 2017</p>	 <p><b>Acquisition of</b></p>  <p><b>\$175,000,000</b></p> <p><i>Sell Side Advisor</i></p> <p>March 2017<sup>1</sup></p>
 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>October 2016</p>	<p><b>County Bancshares, Inc.</b></p> <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>August 2016</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>December 2015</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>July 2015</p>	 <p><b>Acquisition of</b></p>  <p><b>\$20,500,000</b></p> <p><i>Sell Side Advisor</i></p> <p>July 2015</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>May 2015</p>

1. Represents announced date. Closing date is still pending.