










# Recent M&A Experience

STRICTLY PRIVATE AND CONFIDENTIAL

Below are some selected M&A transactions where Commerce Street Capital served as Buy Side or Sell Side Advisor.

<p><b>T Acquisition, Inc.</b></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>November 2016<sup>1</sup></p>	<p> COASTAL CAROLINA NATIONAL BANK</p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>October 2016</p>	<p><b>Captex Bancshares, Inc.</b></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>September 2016<sup>1</sup></p>	<p><b>County Bancshares, Inc.</b></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Buy Side Advisor</p> <p>August 2016</p>	<p> Farmers &amp; Merchants Bank</p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Buy Side Advisor</p> <p>December 2015</p>	<p> You Belong Here</p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>September 2015</p>
<p></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>July 2015</p>	<p></p> <p>Acquisition of</p>  <p><b>\$20,500,000</b></p> <p>Sell Side Advisor</p> <p>July 2015</p>	<p></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Buy Side Advisor</p> <p>May 2015</p>	<p></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Sell Side Advisor</p> <p>May 2015</p>	<p></p> <p>Acquisition of</p>  <p><b>Undisclosed</b></p> <p>Buy Side Advisor</p> <p>March 2015</p>	<p></p> <p>Acquisition of</p>  <p><b>\$46,200,000</b></p> <p>Sell Side Advisor</p> <p>October 2014</p>














1. Represents announced date. Closing date is still pending.

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# Recent M&A Experience (Cont.)

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Below are additional selected M&A transactions where Commerce Street Capital served as Buy Side or Sell Side Advisor.

 <p><b>Acquisition of</b></p>  <p><b>\$220,000,000</b></p> <p><i>Sell Side Advisor</i></p> <p>May 2014</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>February 2015</p>	 <p><b>Acquisition of</b></p>  <p><b>\$66,000,000</b></p> <p><i>Sell Side Advisor</i></p> <p>September 2014</p>	<p><i>Olney Bancshares of Texas, Inc.</i></p> <p><b>Acquisition of</b></p>  <p><b>Thru 363 Bankruptcy Sale</b></p> <p><b>\$11,890,000</b></p> <p><i>Sell Side Advisor</i></p> <p>February 2014</p>	 <p><b>Acquisition of</b></p>  <p><b>\$209,533,000</b></p> <p><i>Sell Side Advisor</i></p> <p>January 2014<sup>1</sup></p>	 <p><b>Acquisition of</b></p>  <p><b>\$29,100,000</b></p> <p><i>Sell Side Advisor</i></p> <p>November 2013</p>
 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Sell Side Advisor</i></p> <p>November 2013</p>	 <p><b>Acquisition of</b></p>  <p><b>Undisclosed</b></p> <p><i>Buy Side Advisor</i></p> <p>October 2013</p>	 <p><b>Acquisition of</b></p>  <p><b>\$7,300,000</b></p> <p><i>Sell Side Advisor</i></p> <p>September 2013</p>	 <p><b>Acquisition of</b></p>  <p><b>\$214,430,646</b></p> <p><i>Sell Side Advisor</i></p> <p>April 2013</p>	 <p><b>Acquisition of</b></p>  <p><b>\$26,458,731</b></p> <p><i>Sell Side Advisor</i></p> <p>June 2012</p>	 <p><b>Acquisition of</b></p>  <p><b>\$84,791,935</b></p> <p><i>Sell Side Advisor</i></p> <p>April 2012</p>

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